



BancBoston Leasing

0100447018

November 21, 1994

The Honorable Noretta R. McGee
Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, NW
Washington, DC 20423

RECORDATION NO. 18040-0 FILED 1425

DEC 1 - 1994 - 4 00 PM

INTERSTATE COMMERCE COMMISSION

We have enclosed an original and one certified copy of the Amendment dated November 21, 1994 to the Equipment Schedule No. 03 (the "Amendment") to the primary document described below which Amendment is to be recorded pursuant to Section 11303 of Title 49 of the United States Code:

Master Lease Agreement dated November 17, 1992 between BancBoston Leasing Inc. (Lessor) and Helm Financial Corporation (Lessee) with Exhibits and Riders thereto, including, without limitation, Equipment Schedule No. 03, filed under ICC 18040 Recorded on January 5, 1993.

The name and addresses of the parties to the Amendment are as follows:

Lessor: BancBoston Leasing Inc.
100 Federal Street
Boston, Massachusetts 02110

Lessee: Helm Financial Corporation
One Embarcadero Center
San Francisco, CA 94111

The Amendment covers the following equipment:

(1) 4600 or GREATER CUBIC FOOT CAPACITY COVERED HOPPER RAILCAR SIRX 460091.

A fee of \$ 21.00 is enclosed. Please return the original document after recordation to BancBoston Leasing Inc., 100 Federal Street, Boston, Massachusetts 02110, Attn.: Ms. Kendel Dreyer.

A short summary of the document to appear in the index follows:

"Amendment dated November 21, 1994 to Equipment Schedule No. 03 to Lease between BancBoston Leasing Inc., 100 Federal Street, Boston, Massachusetts 02110 (Lessor) and Helm Financial Corporation, One Embarcadero Center, San Francisco, CA 94111 (Lessee)"

Very truly yours,

BancBoston Leasing Inc.

By: 

Title: Vice President

RECEIVED
OFFICE OF THE
SECRETARY
DEC 1 3 56 PM '94
LICENSING BRANCH

Interstate Commerce Commission

Washington, D.C. 20423

OFFICE OF THE SECRETARY

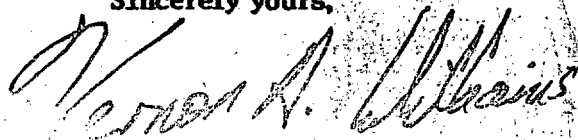
DECEMBER 2, 1994

MS. KENDEL DREYER
BANCOSTON LEASING
100 FEDERAL STREET
BOSTON MA 02110

Dear MS. DREYER:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/1/94 at 4:00PM, and assigned recordation number(s). 18040-0 .

Sincerely yours,

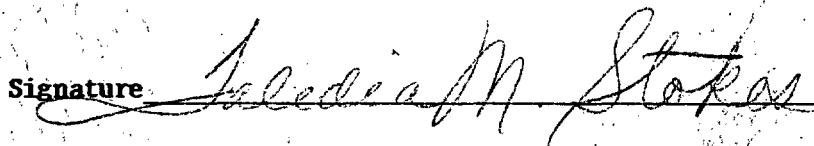


Vernon A. Williams
Secretary

Enclosure(s)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



ATTACHED IS A TRUE CERTIFIED COPY OF

AMENDMENT TO EQUIPMENT SCHEDULE NUMBER 3
PARTIAL RELEASE OF EQUIPMENT
EFFECTIVE NOVEMBER 21, 1994

STATE: MASSACHUSETTS

COUNTY: SUFFOLK

Teresa M. Grimes 11/28/94

Teresa M. Grimes

Notary Public

My Commission Expires January 30, 1996

RECORDATION NO. _____ FILED 1425

DEC 1 - 1994 - 4 00 PM

INTERSTATE COMMERCE COMMISSION

AMENDMENT TO EQUIPMENT SCHEDULE NUMBER 3
PARTIAL RELEASE OF EQUIPMENT
EFFECTIVE NOVEMBER 21, 1994

To have Schedule Number 1 properly reflect the deletion of (1) 4600 or GREATER CUBIC FOOT CAPACITY COVERED HOPPER RAILCAR SIRX 460091, we are correcting the equipment cost from \$ 427,982.57 to \$ 413,619.98 and the monthly rent from \$ 6,141.55 to \$ 5,957.31. All of the other terms and conditions of the lease and Schedule remain unchanged.

BancBoston Leasing Inc.

By: _____

Title: _____ Vice President